

Full History of Completed Policy Transactions Now Available

Patriot Insurance Company is pleased to introduce a new Completed Policy Transactions icon within iBIS Agency Services. This new tool allows you to easily view a full transaction history for a policy, including all agency bill schedule of installment revisions, transaction premiums, commissions, etc.

This icon can be found by navigating to Policy Inquiry, searching a policy, and selecting the Completed Policy Transactions icon from the Policy Actions section.

We hope this enhancement will save you time reviewing transactions processed on our policies.

If you have any questions, please contact Automation Support at (800) 234-1133, ext. 3000.